RAIL CUSTOMER COALITION

FREIGHT RAIL REFORM:

BEDROCK FOR A STRONGER SUPPLY CHAIN

As Competition Decreases, Freight Rail Problems Increase

With 4 mega-railroads controlling 90% of rail traffic in the U.S., **service cuts and restrictions**, **including embargoes**, **have increased** – resulting in shipment delays that **disrupt the production of everyday goods** and **weaken the supply chain**.

To make matters worse, rail rates have increased by over 40% from 2004-2019. In addition, the railroads have added dozens of fees – like fuel surcharges, demurrage fees, empty freight fees, and diversion charges.



Railroads are failing to deliver for their shipping customers, American families, and the economy. Rail problems are driving up prices and disrupting deliveries for food, fuel, and countless other goods that Americans rely on.



Policymakers should adopt these reforms to help get freight rail back to work for American businesses and consumers:



Increase Rail-to-Rail Competition

Remove regulatory barriers to competitive rail service by updating the Surface Transportation Board's (STB) reciprocal switching rules.



Fight Monopoly Pricing

Develop an economic model to measure how much more rail shippers must pay when they lack competitive transportation options.



Pass the Reliable Rail Service Act

Help the STB modernize its policies and better address today's rail service challenges.

The Rail Customer Coalition (RCC) is a large collection of trade associations representing a broad cross section of manufacturing, agricultural, logistics, and energy industries. RCC members are major transportation stakeholders, accounting for more than half of the total volume of cargo shipped by rail and generating more than three-quarters of the revenues collected by the railroads.

Groups Participating in the Coalition Include:

American Bakers Association

Agricultural Retailers Association

Agriculture Transportation Coalition

Alliance for Automotive Innovation

Alliance for Rail Competition

American Farm Bureau Federation

American Chemistry Council

American Coatings Association

American Fuel & Petrochemical Manufacturers

American Forest & Paper Association

American Malting Barley Association, Inc.

American Petroleum Institute

American Public Power Association

Associated Industries of Massachusetts

Association of Global Automakers

Chemistry Council of Missouri

Chemistry Council of New Jersey

Chemical Industry Council of California

Chemical Industry Council of Delaware

Chemical Industry Council of Illinois

Consumer Brands Association

Corn Refiners Association

The Chlorine Institute

Defoamer Industry Trade Association

Edison Electric Institute

The Fertilizer Institute

Freight Rail Customer Alliance

Foundry Association of Michigan

Georgia Chemistry Council

Glass Packaging Institute

Global Automakers

Growth Energy

Idaho Grain Producers Association

Independent Lubricant Manufacturers Association

 ${\it Industrial\ Minerals\ Association-North\ America}$

Institute of Scrap Recycling Industries, Inc.

Institute of Shortening and Edible Oils

International Warehouse Logistics Association

Louisiana Chemical Association

Manufacture Alabama Chemistry Advisory Council

Manufacturers Association of Florida

Massachusetts Chemistry Technology Alliance

Michigan Chemistry Council

Motorcycle Industry Council

National Association of Chemical Distributors

National Barley Growers Association

National Cotton Council

National Farmers Union

National Grange

National Industrial Sand Association

National Industrial Transportation League

National Mining Association

National Pork Producers Council

National Rural Electric Cooperative Association

National Sorghum Producers

Nebraska Wheat Board

New York State Chemistry Council

North American Millers' Association

North Carolina Manufacturers Alliance

Ohio Chemistry Technology Council

Ohio Manufactures' Association

Pennsylvania Chemical Industry Council

Plastic Pipe and Fittings Association

Plastics Industry Association

Portland Cement Association

Private Railcar Food and Beverage Association

PVC Pipe Association

Renewable Fuels Association

Resilient Floor Covering Institute

Society of Chemical Manufacturers and Affiliates

Southeastern Lumber Manufacturers Association

South Carolina Manufacturers Association

Steel Manufacturers Association

The Sulphur Institute

Tennessee Chamber of Commerce & Industry

Texas Chemical Council

United States Fashion Industry Association

Vinyl Building Council

The Vinyl Institute

Vinyl Siding Institute

West Virginia Manufacturers Association

Wyoming Wheat Marketing Commission

Scan the QR code to the right or visit FreightRailReform.com to learn more.

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